



Delta Sigma Pi

America's Foremost Professional Business Fraternity for Men and Women

Report of the Western President Vice President

Friday, December 11, 2015

Submitted by Patrick Bonfrisco

I. ACTION ITEMS

Proposal submitted to redraw the regional boundaries within the Western Province, to better align with existing chapters and anticipated expansion.

II. PROJECTS

- **Boundary Project** – Complete. Recommendation submitted.
- **Collegiate Expansion** – On track. All four colonies plan to submit petitions in the next few months for spring installations. Will discuss and determine new targets at Provincial team meeting in January.
- **Alumni Expansion** – Assigned to Ivan Munguia, Western Alumni Development Chair. Will provide the team with a list of target cities at Provincial team meeting in January.

III. GOALS

- **Buck\$ 4 Brotherhood Contest**
 - Win the contest in 2015 – **ACHIEVED**
 - More chapters participate in 2015 than did in 2014 – **NOT ACHIEVED**
 - More money raised in 2015 than in 2014 – **NOT ACHIEVED**
 - LONG TERM GOAL: *Win the contest again in 2016*
- **Certified Deltasig Leader (CDL)**
 - All District Directors Tier One Certified by 10/15/15 – **NOT ACHIEVED**
 - All District Directors Recertified by 10/15/15 – **IN PROGRESS**
 - LONG TERM GOAL: *All District Directors Tier One Certified throughout the 2016-2017 year*
- **Chapter Management Program (CMP)**
 - Year over year increase in total number of Accredited Chapters – **IN PROGRESS**
 - Year over year increase in total number of Chapters of Recognition – **IN PROGRESS**
 - Year over year increase in total number of Chapters of Excellence – **IN PROGRESS**
 - LONG TERM GOAL: *All chapters achieve Accredited level in 2016-2017*

IV. LESSONS LEARNED

Over the course of the semester, we've maintained an ongoing conversation between the seven RVPs (and me) in a Facebook messenger group. This has been invaluable as RVPs can ask a question to the entire group instead of emailing me and waiting on my response. In most cases, the more senior RVPs already know the answer, and can respond quicker than I can. Another advantage is that in a case where there is no black and white answer, everyone can weigh in with thoughts, opinions and new ideas.

V. BEST PRACTICES

We are trying a contest between regions this year. Collegiate chapters can earn points for their region by participating in the initiatives found in the goals section (CMP, Buck\$ 4 Brotherhood). Alumni chapters can earn points for their region by participating in the Alumni Chapter Recognition Program. District Directors can earn points for their region by getting CDL certified. The hope is that this contest will engage all brothers (regardless of their status of collegiate, alum, or volunteer) in the Provincial Goals. The winning region will receive a trophy that will travel from year to year.

VI. HIGHLIGHTS

The Province is proud to have won the Buck\$ 4 Brotherhood Contest for the fifth consecutive year, and we look forward to have many more highlights to report after we finish out the academic year!



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Report of the Bay Area Regional Vice President

by Lisa Brown

01/14/16

SUMMARY

It has been a great couple of months. The Bay Area has strong chapters and leadership. Gamma Xi and Theta Chi are going to host Western Regional Initiation on 4/30. In the March and April timeframe, I want to visit each chapter to promote Alumni Benefits and Leadership opportunities. I am looking forward to an awesome next 6 months.

SIGNIFICANT TRAVEL

<i>DATE</i>	<i>LOCATION</i>	<i>EVENT</i>
9/20 & 9/26	Pleasanton	Bay Area Leadership Meeting
10/7	Santa Clara	Gamma Xi Recruiting Event
10/7	San Jose	Theta Chi Chapter Meeting
11/14	San Francisco	Delta Omicron and Gamma Omicron Initiation
1/5	Santa Clara	Gamma Xi Chapter Meeting
1/12	Hayward	Zeta Tau Chapter Meeting

REGIONAL GOALS & PROGRESS

<i>DESCRIPTION</i>	<i>GOAL</i>	<i>RESULTS/PROGRESS</i>
CMP - Accredited	7/7	6/7
COY Nomination	7/7	7/7
Participation in Buck\$\$Brotherhood	7/9	0/7
Submit 3 awards	7/7	0/7
Attendance at LEAD or Area Conference	7/7	7/7
Attendance at Provincial Conference	7/7	0/7

EXPANSION (if applicable)

None

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

One chapter put paddles on the Facebook

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Rho	Joe West	Level 1
Gamma Xi	Brandon Studley	Level 1
Gamma Omicron	Sukhdip Sangha	Level 1
Delta Omicron	Kelly Kolstad	Level 1
Zeta Tau	Issac Yuen	Level 1
Theta Chi	Justin Areola	Level 1
Pi Chi	Ellen Johns	Level 1

UPCOMING EVENTS

Leadership Meeting – January 31st

Western Provincial Conference – February 26th – February 28th

WRI – April 30th



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Report of the Desert Mountain Regional Vice President

Alex Warrick

01/05/16

SUMMARY

Gamma Iota – started semester at low #s; recruited well and doubled the chapter size; headed in the right direction; goal is to improve recruitment process, fundraising and getting brothers more committed;

Gamma Phi – officers are knowledgeable about their positions and committed to keeping the chapter on a positive path; goal is to improve fundraising, professional image and inter-chapter communications;

Gamma Psi – very goal-orientated chapter with mix of short- and long-term; great with communications; goal is to improve prioritization of alumni and faculty relations;

Gamma Omega – chapter is very passionate about their chapter and DSP; goal is to shorten both EC and chapter meetings as they both can run ridiculously long;

Epsilon Upsilon – brothers get along with each other, have enthusiasm for DSP, good attendance for DSP LEAD; communication between chapter, DD and RVP is severely lacking; appears that brothers do not have a solid foundation of chapter operations – getting them to CMP Accredited will be biggest hurdle;

Zeta Omega – brothers get along with each other and have fairly solid foundation of operations; goal is to have strong spring recruitment and train/prepare new officers;

Alumni Chapters – LVAC is fairly dormant; PTAC has brothers enthusiastic to attend and help plan events, consistency is key; El Paso is looking for a variety of events to attract new brothers to keep going strong into their 2nd year; there has been interest in re-starting Albuquerque and Tucson – have given my support for them!

SIGNIFICANT TRAVEL

Grand Chapter Congress [as Central RVP]

Albuquerque LEAD School

National Leadership Retreat - Cincinnati

Western Province Leadership Planning Meeting – Los Angeles

Gamma Iota – dinner with brothers/pledges and Albuquerque alumni at LEAD

Gamma Phi – skyped with EC

Gamma Psi – skyped with EC; golf tournament; Initiation

Gamma Omega – Recruitment Bootcamp; Pledging Ceremony

Epsilon Upsilon – skyped with EC

Zeta Omega – skyped with EC + DD

Phoenix AC – monthly professional networking breakfast 4x



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REGIONAL GOALS & PROGRESS

1. Help each collegiate chapter reach CMP [any level]
 - a. All chapters but 1 appear to reach this for 2015-16 schoolyear
2. Assign each collegiate chapter a DD
 - a. Was able to find 6 amazing/talented alumni brothers!
3. Create a 1-page "how to" guide for each of the nationally-elected officers to help with transitions
 - a. Was able to create one for alumni officers [didn't take long] and currently working to get it collegiate officer one created
4. All DD's become CDL
 - a. 3/6 have gotten certified; 1 add'l have expressed interest in completing by this semester's end, other 2 say they don't have time to do right now [I've expressed it only takes 90min]
5. Visit each chapter once a year
 - a. Visited with 3 in-person, other 3 electronically;
 - b. Will be visiting other 3 in-person in spring 2016
6. Create a regional alumni leadership database for DD's/awards committees/speakers/etc
 - a. After DD/awards committee search have gotten good list going
7. Continue with Brotherhood Days and Regional Joint Initiation
 - a. Had a Brotherhood breakfast at LEAD since it was in DMR;
 - b. Regional Joint Initiation scheduled for Apr 16 in El Paso
8. Start a colony/chapter
 - a. Had a few connections into GCU [Phoenix] but didn't reach out further once the semester got underway – perhaps a goal to reach for 2016-17 year

EXPANSION (if applicable)

Grand Canyon University – looking to making contact Spring 2016 or Fall 2016 depending on different variables; Eastern New Mexico University reactivation – potential to look into F16/S17 schoolyear;

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

Epsilon Upsilon – CMP Guidance/Assistance recommended [have not achieved Accredited in ~5 years]

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Gamma Iota	Brittany Loera	No
Gamma Phi	Robert Ordonez	Yes
Gamma Psi	David Pratt	Yes
Gamma Omega	Lindsay Palmer	Yes
Epsilon Upsilon	Karen Waterman	No
Zeta Omega	Katie Paulsen	No

UPCOMING EVENTS

Desert Mountain Region Initiation	April 16, 2016	El Paso, TX
NAU/ASU/UA/Phoenix Alumni Day Dinner	April TBD	Phoenix, AZ
Desert Mountain Region Brotherhood Day	Fall 2016	TBD



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Report of the Pacific Coast Regional Vice President

by Shanna Emrich

01/16/16

SUMMARY

Iota Pi (SDSU)

Iota Pi is currently on guidance with the Fraternity and probation with the school, however, this has not stopped them from consistently improving on their chapter operations. They've done a lot of work around reevaluating the definition of a Brother to get rid of any deadweight, tried new fundraising events, and increased attendance at inter-chapter and National Fraternity events. The chapter will be focusing on recruiting quality pledges rather than trying to meet a quantified number to subsidize large graduating classes.

Lambda Pi (USD)

Lambda Pi had a successful semester with their recruitment and pledge class. They were able to meet all deadlines for their events, and their professional events had more variety this term. The chapter also saw a large increase in their national events attendance, specifically at Albuquerque LEAD by incentivizing the Brothers through using chapter funds to help pay for registration. There will be a large graduating class this Spring (2016) which is a slight concern for the chapter and DD, but a plan is in place to perform effective transitions.

Lambda Sigma (CSUF)

Lambda Sigma is currently on guidance and is currently trying to rebuild themselves as a chapter. I attended a special meeting during the Fall 2015 term where Brothers (collegians and alumni alike) were able to voice their concerns and work on a plan to improve chapter operations and motivation of Brothers going forward. The chapter does a good job with recruitment and they meet all requirements for their events, however, have an issue with attendance and, at times, can't meet quorum for their meetings. There are many development opportunities for the chapter and will be a focus for myself and the DD in the next term.

Lambda Chi (UCR)

Lambda Chi is a fundamentally sound chapter whose recruitment is largely successful and always meets the requirements for their events each term. They had a slight hiccup this last term with not properly planning in order to send a delegate out to GCC causing them to not be eligible for Accredited Chapter. However, this has not stopped them from constantly trying to improve their events and make sure to send Brothers to events. The chapter has difficulty with Alumni relations and having Alumni attend their events; this is something that could be focused on going forward.

Xi Pi (Redlands)

Xi Pi does a good job with their events and recruitment. For a smaller school, their chapter size is decent. They do a fair job with recruitment and recruiting quality pledges. Many of their Brothers are heavily involved with other school organizations and activities, which can cause a lack of motivation to attend Deltasig events both hosted by the chapter and the National Fraternity. The chapter also struggles with alumni relations since many of the students are not from the area and do not stay local after graduating. I would like to see the chapter get more involved with the National Fraternity and the region as a whole (since they are the furthest chapter, distance-wise), this is something the DD is aware of and is assisting to improve.



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Omicron Sigma (UCSD)

Omicron Sigma is an extremely professional chapter that has been able to consistently drive positive marketing about their chapter on campus and receive large turnouts for their recruitment events. Their chapter operations are fundamentally sound, being able to host very successful professional and community service events. An area of improvement, which was solidified by Central Office's visit, is the imbalance of professionalism with social interactions and National Fraternity attendance. This is a focus for their DD and the chapter this next term.

Pi Sigma (UCI)

Pi Sigma's operations are fundamentally sound with only minor hiccups that are assessed and improved upon going forward. Overall, the chapter executes their events well but could do better with proper, long-term planning. The chapter does well on engaging their own chapter's alumni; however, they could do more to reach out to non-Pi Sigma alumni in the area. Lastly, the area for largest improvement is their transitions, retention, and passing-along of leadership. As with all chapters, motivation and engaging all members can be a challenge, particularly when meetings and events overlap with school and sometimes feel repetitive. The chapter does well fundraising and have found their "tried and true" methods. All chapter members are extremely career driven and this translates to their academics as well. I would like to see Pi Sigma be more involved with the national Fraternity and giving back once they graduate. The chapter tends to recruit quality Brothers, but the Fraternity loses them once they graduate.

Rho Phi (Concordia)

Rho Phi is a newer chapter in the region and is currently going through growing pains trying to figure out its core events and how to operate successfully as a unit. The chapter had a more successful term with recruitment which brought out a decent number of prospects to allow for the chapter to find quality and quantity pledges. Due to many struggles the chapter is having, there is a large lack of motivation for Brothers to want to be more involved and attend events. I would like for the chapter to work on communicating with each other better and creating a more unified chapter. Larger attendance at National Fraternity events would be ideal to allow for them to create a network of Brothers to assist them in growing into a great chapter.

Sigma Phi (Chapman)

Sigma Phi, being a new chapter, has quite a few development opportunities. The chapter hosts satisfactory events, but aren't communicated well amongst the chapter and its alumni network, therefore receiving low turnout. Recruitment has been successful for the chapter but has a lot of opportunity to improve and drum more interest from students. There is also concern that the pledging process is more focused on pledges passing their quizzes rather than focusing on the fundamentals of the Fraternity and effectively transitioning them into Brothers. Overall, Sigma Phi is able to meet all requirements of the Fraternity but could make positive changes to become a great chapter.

SDAC, IEAC, & OCAC

All alumni chapters are still active and host a variety of events throughout the semester. I would like to see more involvement of the alumni chapters with the collegiate chapters, something that we will focus on in the next term. I believe there could also be a focus on all 3 alumni chapters working together in order to improve each other and assist in recruiting new members for their chapter.



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SIGNIFICANT TRAVEL

<i>DATE</i>	<i>LOCATION</i>	<i>EVENT</i>
10.23.15-10.25.15	Albuquerque, NM	Albuquerque LEAD School
09.11.15-09.13.15	Cincinnati, OH	Leadership Meeting
09.02.15	San Diego, CA	Iota Pi & Lambda Pi President/RVP Meeting
09.08.15	Fullerton, CA	Lambda Sigma Recruitment Social Event
09.17.15	San Diego, CA	Iota Pi Alumni Panel Event
09.27.15	Irvine, CA	Rho Phi Pledging Ceremony
09.28.15	San Diego, CA	Omicron Sigma Meet the Chapter
10.01.15	Chapman, CA	Sigma Phi Professional Event
10.03.15	Redlands, CA	Xi Pi Pledging Ceremony
10.05.15	Irvine, CA	Pi Sigma Meet the Chapter
10.06.15	San Diego, CA	Omicron Sigma Pledging Ceremony
10.12.15	Riverside, CA	Lambda Chi Pledging Ceremony
10.21.15	San Diego, CA	SDAC Networking Event
11.07.15	San Diego, CA	Founder's Day BBQ
11.13.15	Fullerton, CA	Lambda Sigma Special Meeting
11.21.15	San Diego, CA	Pacific Coast Regional Initiation

REGIONAL GOALS & PROGRESS

- Increase inter-chapter relations – in progress and will be a discussion point at our regional meeting
- Increase national Fraternity presence – in progress, but saw an improvement with Albuquerque LEAD and expect to see even greater improvement in San Jose
- All chapters receive Accredited Chapter – in progress, but most chapters are targeting Chapter of Excellence with the exception of Lambda Sigma (in a re-building phase) and Lambda Chi (did not have a delegate at GCC)

EXPANSION (if applicable)

La Verne Colony (in progress); **CSU-San Marcos** (no progress, just a desire); **ASU** (no progress, just a desire); **CSU-San Bernardino** (no progress, just a desire)

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

Lambda Sigma – on guidance; **Iota Pi** – on guidance with the Fraternity, on probation with the school; **Lambda Pi** – warning letter

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Iota Pi	Wilfredo (Freddy) Saluna	Tier 2
Lambda Pi	Joe Tacto	Tier 1
Omicron Sigma	Tony Nguyen	Tier 2
Rho Phi	Sothinet (Salty) Sry	Tier 2
Pi Sigma	Jen Lee	Tier 1
Sigma Phi	Carley Haro	Tier 1
Lambda Sigma	Ryan Murphy	Tier 2
Lambda Chi	Angelica Leyva	Tier 1
Xi Pi	Tiffany Davis	Tier 2
SDAC	Jessica Valo	Tier 1



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UPCOMING EVENTS

- Pacific Coast Leadership Team & Chapter President Meeting – Location and date is TBD, will occur in February
- Brotherhood Games – Date is TBD, location will be in the Inland Empire area
- I will be attending 1 GBM and/or pledge meeting for each chapter this term
- Western Provincial LEAD School in San Jose, CA



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Report of the Pacific Northwest Regional Vice President

Catherine Leslie

01/15/16

SUMMARY

Omicron Psi - Continuing to move in a positive direction. LEAD School attendance continues to increase as well as enthusiasm. Still struggling with their local events - specifically fundraising. There seems to be a drop in commitment after pledging. Their advisor has created a lot of issues with getting finances in a timely order affecting their CMP. Otherwise doing excellently with CMP. Need a district director still!

Sigma Upsilon - Struggling with chapter enthusiasm and CMP. Very strong professionally but the brotherhood aspect struggles. Recruitment strong but then drops as the quarter progresses. I think a lot of issues could be solved with a more involved District Director as the current one is hoping to resign after this year.

UW Bothell Colony - Currently thriving! They continue to increase chapter numbers and are currently the largest club on campus. Lots of enthusiasm, goals, and events happening. They are set to install in May! Both District directors are very involved and providing resources.

Seattle Alumni - Unable to get any contact from them...

Portland Alumni - Alumni are very active in other leadership roles with the fraternity. I believe the chapter will continue to grow stronger with time.

SIGNIFICANT TRAVEL

Grand Chapter Congress

Albuquerque LEAD School

National Leadership Retreat - Cincinnati

Western Province Leadership Planning Meeting - Los Angeles

Meeting with Sigma Upsilon EC

Meeting with UW Bothell Colony

Meeting/Pinning Ceremony/ and Initiation with Omicron Psi

REGIONAL GOALS & PROGRESS

1. Expansion - 3 Installations / Colonies
 - a. UW Bothell will get installed in May 2016
 - b. Dean unresponsive at CWU after lead
2. All chapters reach Accredited
 - a. 1 chapter is not on target to meet this, the rest are
3. Attendance from all chapters at LEAD school
 - a. All chapters/colonies are sending members to LEAD in San Jose!
4. Host a Regional Initiation
 - a. Chapters are considering hosting a joint initiation in the Spring of 2017

EXPANSION (if applicable)

UW Bothell - Installation in May 2016



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DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

None.

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Sigma Upsilon	Lindsey Rose	No
UW Bothell	Darren Behler	Yes
UW Bothell	Sunischal	Yes

UPCOMING EVENTS

LEAD San Jose - February
Sigma Upsilon - Initiation
Omicron Psi - Initiation
UW Bothell - Installation



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Report of the Rocky Mountain Regional Vice President

by Kristyn Childress

01/19/16

SUMMARY

Rocky mountain region is continuing the momentum we had last year. We have come together more as a region, demonstrated by group flights and professional events at LEAD, as well as DSP Olympics. We have a strong leadership team including DDs for each chapter, a few DDs in training, a CMP chair person, active awards committee, and we are looking to add an expansion committee.

SIGNIFICANT TRAVEL

<i>DATE</i>	<i>LOCATION</i>	<i>EVENT</i>
Aug 26	Colorado State University	Mu Rho (meeting)
Sep 14	University of Northern Colorado	Nu Phi (meeting)
Sep 20	University of Denver	Alpha Nu (pledging)
Oct 22	University of Denver	Alpha Nu (meeting)
Oct 25	University of Denver	Alpha Nu (pledge meeting)
Nov 12	University of Denver	Alpha Nu (initiation)
Nov 21	University of Colorado - Colorado Springs	Mu Chi (initiation)
Nov 17	University of Colorado	Alpha Rho (initiation)
Dec 1	University of Colorado	Alpha Rho (meeting)

REGIONAL GOALS & PROGRESS

<i>DESCRIPTION</i>	<i>RESULTS/PROGRESS</i>
All chapters accredited	On track. The CMP chair person keeps all chapters on track. Currently the only risk is Alpha Rho, and they are developing a plan that can be included in the next phase of transitions to ensure they reach accredited.
All DD's CDL Trained	On track. Not sure that the HUB is showing it correctly, but all the DD's have done the training.
Provincial Award	We are working on submissions now. DD's are promoting this. I am working closely with my awards committee chair to outline the award worthy work we have seen and word directly with those chapters.
New Colony	The lead for pueblo went cold. This will be a big focus for the spring semester. We are considering creating an expansion committee to be specifically focused on this.

EXPANSION (if applicable)

None currently.

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

None at this time. If any chapter does not reach accredited CMP level, I would like to place them on guidance.

DISTRICT DIRECTORS



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CHAPTER

Alpha Rho

Alpha Nu

Mu Rho

Nu Phi

Mu Chi

Denver

DISTRICT DIRECTOR

Mego Long

Matthew Koller

AJ Goodenow

Laura Schriener

Erika Lakey

Greg Howell

CDL STATUS

CDL Certified

CDL Trained

CDL Trained (I believe CDL Certified)

CDL Certified

CDL Certified

CDL Certified

UPCOMING EVENTS

DSP Olympics is scheduled for April 23. Professional event at LEAD Feb 26. Google Tour and Tesla tour (Google is confirmed; Tesla is potential)



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America's Foremost Professional Business Fraternity for Men and Women

Report of the Sierra Nevada Regional Vice President

by Crystal Justice

01/10/16

SUMMARY

The Sierra Nevada Region has been focused on training our leadership team, through utilizing the Certified Deltasig Leader program. We have also been utilizing education tools available to focus on Risk Management and educating all Brothers within the region on the proper methods for preventing risk management. The Sierra Nevada Region has also been working on reigniting our three alumni chapters – Fresno/Cen Cal, Sierra Nevada and Sacramento Valley Alumni Chapters. This is a work in progress, but we are seeing an increased alumni involvement. Lastly, and definitely most importantly, we are working on EXPANSION! For the first time in over 25 years, we have a colony that is working hard towards installation in Spring 2016!

SIGNIFICANT TRAVEL

<u>DATE</u>	<u>LOCATION</u>	<u>REASON FOR TRAVEL</u>
1/11/15	UC Merced Colony	Meet with Executive Committee
1/13/15	Nu Rho	Chapter Visit, UC Davis
1/16-1/17	San Diego, CA	Provincial Leadership Retreat
2/4/15	Lambda Mu	Recruiting Event
2/14/15	Epsilon Theta	Pledging Ceremony
2/21-22/15	Portland, OR	LEAD Provincial Conference
2/28/15	Epsilon Theta	Chapter Visit, CSU Chico
3/1/15	Delta Pi	Chapter Visit, UNR
3/7/15	Iota Phi	Chapter Visit, CSU Fresno
4/18/15	Delta Pi	WRI, UNR
8/1-14/15	Chicago, IL	Grand Chapter Congress
9/11-13/15	Cincinnati, OH	Leadership Retreat
9/30/15	Epsilon Phi	Executive Committee Meeting Visit, CSU Sacramento
10/15/15	UC Merced Colony	Colony Visit, UC Merced
10/21/15	Lambda Mu	Exec. Committee Meeting Visit, Univ. of the Pacific
10/23-25/15	Albuquerque, NM	LEAD School
11/1/15	UC Merced Colony	Colony Visit, UC Merced
11/14/15	Iota Phi	Regional Initiation, CSU Fresno
12/5/15	Sacramento Valley A.C.	Annual Holiday Party



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REGIONAL GOALS & PROGRESS

<u>DESCRIPTION</u>	<u>GOAL</u>	<u>RESULTS/PROGRESS</u>
DDs	Have a DD assigned to each chapter, with 2 DDs in training for potential growth & turnover	COMPLETED
CDL	Have all DDs complete the CDL training	COMPLETED
CMP	Have all chapters achieve a minimum of accredited status on CDL.	One chapter is ineligible for Accredited due to not attending GCC, all others are on track. RVP is sending out monthly updates to ensure deadlines are met
UC Merced Installation	To have UC Merced Colony get Board approval and installed	On track to achieve this goal pending Board approval of the Petition for Installation
Regional Initiation	Continue to host Regional & WRI initiations	COMPLETED – at Regional Initiation we hosted Part 1 and Part 2 together to ensure all ritual integrity was upheld

EXPANSION (if applicable)

UC Merced Colony is expected to be installed in the next academic semester. They have been working progressively to achieve their goals and complete their petition for installation for the Board of Directors to Approve. After UC Merced Colony installation, we are hoping to expand to CSU Stanislaus in Turlock, CA. As the region lines are currently drawn out, this is the last opportunity for expansion in the Sierra Nevada Region.

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

Iota Phi has been removed from probation in August and put on 1 year guidance. **Delta Pi** remains on probation until January 2016, with the anticipation of being approved for guidance. **Epsilon Phi** remains on probation until January 2016, with the anticipation of being approved for guidance.

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Delta Pi	Cody Heimerdinger	CDL Certified – Level 2
Epsilon Theta	Kristin Minetti	CDL Certified – Level 1
Epsilon Phi	Suzette Halterman	CDL Certified – Level 2
	Jason Sumi	CDL Certified – Level 1
Iota Phi	Tina Mistry	CDL Certified – Level 1
Lambda Mu	Marcial Hoyos	CDL Certified – Level 2
Nu Rho	Christian Suyat	CDL Certified – Level 1
UC Merced Colony	Amparito Galvan	CDL Certified – Level 1

UPCOMING EVENTS

<i>DATE</i>	<i>EVENT</i>	<i>LOCATION</i>
January 23, 2015	Area Conference	Epsilon Phi, CSU Sacramento
February 26-28, 2015	LEAD Provincial Conference	San Jose, CA
March 12, 2015	UC Merced Installation	UC Merced (TENTATIVE)
TBD	San Francisco, CA	Brotherhood Games
April 30, 2015	WRI	Bay Area Region



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America's Foremost Professional Business Fraternity for Men and Women

Report of the South Pacific Regional Vice President

by Erica Kolsrud

01/21/16

SUMMARY

Overall the region is doing average. The chapters are completing tasks for CMP status with only two chapters missing the track for Accredited. We had five chapters participate in Regional Initiation and will revisit the idea at Provincial LEAD to see if it should continue. The chapters have room for growth and are still lacking in Regional identity and participation/excitement for the Region as a whole.

SIGNIFICANT TRAVEL

<i>DATE</i>	<i>LOCATION</i>	<i>EVENT</i>
11/21/15	Pepperdine University	Regional Initiation

REGIONAL GOALS & PROGRESS

<i>DESCRIPTION</i>	<i>RESULTS/PROGRESS</i>
CDL Training for chapter officers	Will be implemented as a Beta test in the Spring 2016
Involvement in Region wide events	Initiation went well, have another event scheduled for Spring 2016

EXPANSION (if applicable)

One colony current on track for installation in 2016

DISCIPLINE AND ASSISTANCE ACTIONS AND ISSUES (if applicable)

Phi – University assistance only (roll over from previous year)

DISTRICT DIRECTORS

<i>CHAPTER</i>	<i>DISTRICT DIRECTOR</i>	<i>CDL STATUS</i>
Delta Sigma	Lucy Tseng	None
Iota Upsilon	Louise Santos	None
Lambda Phi	Tony Nguyen	CDL Tier 1
Lambda Psi	Gaylen Kalipi	None
Xi Omicron	Adrian Avalos	None
Rho Sigma	Jamie Ball	CDL Tier 1
Rho Upsilon	Trey Hernandez	CDL Tier 2
Rho Chi	Luke Nagashima	CDL Tier 1

UPCOMING EVENTS

LEAD – February 26-28

Ronald McDonald Walk – April 3